

MARKET REPORT UPDATED

Why Grammarly bought

TEAM

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Superhuman

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Why Grammarly bought Superhuman

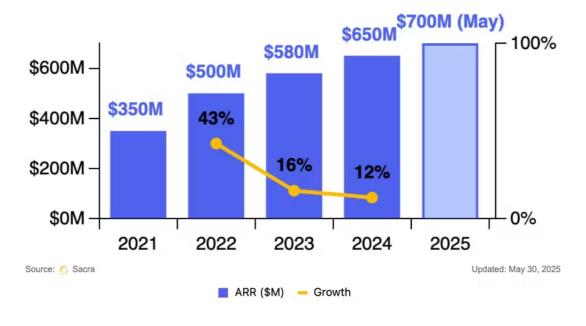
By Jan-Erik Asplund

TL;DR: <u>Grammarly</u>'s acquisition of <u>Superhuman</u> marks its next move in a <u>Commure</u>-style roll-up of high-engagement, under-monetized productivity SaaS as it looks to build a full-stack Al suite across email, docs, and beyond. Sacra estimates that <u>Grammarly hit \$700M ARR in May 2025, up from \$650M ARR at the end of 2024</u>. For more, check out our full reports and datasets on <u>Grammarly</u> and <u>Superhuman</u>.

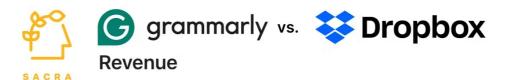


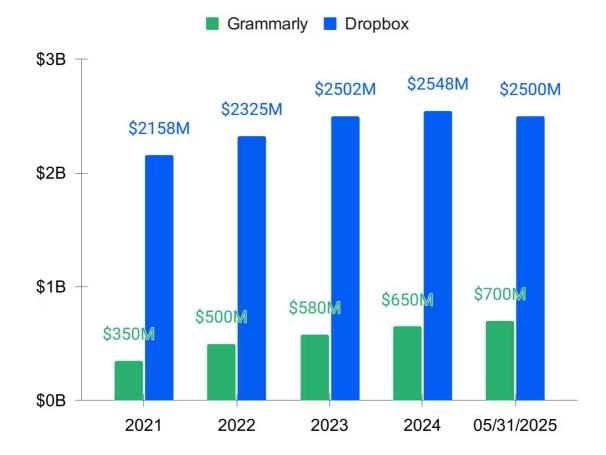
\$700.0M

↑ 7.7% YoY









We last covered <u>Grammarlyin June 2025</u> after it raised \$1B from General Catalyst to invest into sales & marketing and acquisitions like <u>Coda</u> (acquired December 2024).

Earlier today, <u>Grammarly</u> announced that it has acquired email client <u>Superhuman</u> (\$108M raised, A16Z), last valued at \$825M after raising a \$75M Series C led by IVP in 2021.

Key points via Sacra AI:

- LLMs have commoditized <u>Grammarly</u>'s core product—collapsing drafting, rewriting, and tone-shifting into a single API—enabling every writing tool & productivity suite to embed writing assistants natively across Microsoft Office 365 (Copilot), Google Workspace (Gemini), <u>Notion</u> (Notion AI) and more, with Grammarly's growth decelerating from <u>43% YoY</u> growth at \$500M ARR in 2022 to ~10% YoY growth at \$650M ARR in 2024.
- In response, <u>Grammarly</u> has shifted from "interface-less" browser extension to productivity suite & platform by tacking B2B productivity apps onto Grammarly's install base of 40M users, first with its December 2024 acquisition of collaborative



docs and <u>Notion</u> competitor <u>Coda</u> and now with email client <u>Superhuman</u> (\$35M ARR), two similarly product-centric, undermonetized, high-engagement productivity SaaS companies serving key Grammarly use cases (writing docs & writing emails).

 Profitable and backed by \$1B from Hemant Taneja at General Catalyst (\$36B+ AUM), <u>Grammarly</u>, led now by <u>Coda</u> cofounder & CEO Shishir Mehrotra (previously Chief Product Officer at YouTube), intends to roll up slides, team chat, sheets and more until it has a full-fledged productivity suite, not unlike what General Catalyst is doing in health care with <u>Commure</u>.

For more, check out this other research from our platform:

- Grammarly (dataset)
- <u>Superhuman</u> (<u>dataset</u>)
- GPTZero (dataset)
- Copy.ai (dataset)
- <u>Jasper</u> (<u>dataset</u>)
- Harvey (dataset)
- Jenni AI: the \$5M/year Chegg of generative AI
- Al writing goes enterprise
- Harvey at \$50M ARR
- <u>David Park, CEO and co-founder of Jenni AI, on prosumer generative AI apps post-ChatGPT</u>
- Chris Lu, co-founder of Copy.ai, on generative AI in the enterprise
- Grant Lee, co-founder of Gamma, on rethinking the primitives of presentations
- <u>Jon Noronha, co-founder of Gamma, on building Al-powered slides</u>